TD Wealth

Zeljka Walker, CDFA, CFP®, FCSI®
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Wealth management advice based on your unique goals

Zeljka Walker (Turek) is Vice President, Investment Advisor at the TD Wealth Private Investment Advice. Zeljka provides personalised investment strategies and wealth management services to you, her clients, including long term retirement planning, efficient tax strategies and multi-generational estate planning at TD Wealth Private Investment Advice, Turek Walker Wealth Group. Zeljka's dedication to exceptional client experiences and diversified financial strategies navigating you through potential investment decisions are the foundations of her business. Zeljka focuses on realistic results-based strategies built for today's markets.

Our knowledgeable team at TD Wealth Private Investment Advice, the Turek Walker Wealth Group is led by Zeljka Walker (Turek), Vice President, Investment Advisor at TD Wealth Private Investment Advice located at the Vancouver downtown location. Zeljka and her team offers comprehensive wealth management services by engaging other TD Specialists who can provide investment, tax and estate planning strategies designed for divorced/separated couples, successful executives, professionals, business owners, pre-retirees, retirees and well-established families who require conservative growth strategies and long term retirement planning.

Our approach is a 4 step process always striving to keep it informative, friendly and comfortable:

1. We begin working with you by learning and discovering what's important to you and your family.

2. Next, we create your personalized investment portfolio, using an easy to understand process, that helps meet your income and growth needs.

3. We then work together to develop a wealth plan based on your objectives and implement appropriate changes to your existing portfolio, maximizing your gains and minimizing your risks.

4. And finally, we monitor your progress and keep you up to date.

Zeljka is an investment industry professional since 1996. She holds the following designations: (1) Fellow of Canadian Securities Institute (FCSI®), (2) Certified Financial Planner (CFP®), (3) Personal Financial Planner (PFP), (4) Financial Management Advisor (FMA), (5) Elder Planning Counselor (EPC) and (6) Certified Divorce Financial Analyst (CDFA®). She had also completed the Wealth Management Techniques Course (2007) through the Canadian Securities Institute. Additionally, Zeljka is a Life Insurance Advisor with TD Wealth Insurance Services.

Zeljka spends her personal time as a hobby bee keeper, enjoys traveling, gardening, hiking, biking, golfing, yoga, baking and spending quality time with her loving husband, Mark and her beautiful 26 year old daughter Kyra. She also shares in caring for the family dogs Lexi (Bichon Frise). She is a past Board member for TD Friends of the Environment Foundation. Watch Zeljka on BNN Money Talk with Kim Parlee Listen to her segment on Radio Show: "What She Said".

Turek Walker Wealth Group